

How Limina Helps Clients Enhance Investment Process Oversight

Challenges

3 out of 4



Asset Managers don't have automatic data validations

55%

55% suffer from manual mistakes.

55%

55% have unstable or partial connectivity to service providers.

Our Solution

Limina helps you with
4 Easy Steps

STEP 1: Automate

1. Reconciliations
2. Instrument setup & maintenance
3. Corporate action import
4. Cash & accrual calculations
5. Settlement instructions

STEP 2: Enhance Integrations

Achieve complete integrations to service providers for all data, including high-touch & OTC trades, FX and cash

MANAGED INTEGRATIONS



CONFIGURABLE IMPORT/EXPORT



APIs



Connectivity Layer

Limina IMS

[Read More Here](#)

STEP 3: Catch Issues Early

Configurable data validation rules that automatically monitor the system for price anomalies, instrument data, trade parameters and more!

Work with figures on T:

1. Perform data import & export in real-time
2. Run reconciliation as early as possible

STEP 4: Increase Workflow Control

Including automated checks and enforced manual approvals for operational processes, not just for order placement and compliance

[Read the Case Study](#)

atle

"Limina helps us reduce operational risk."

~Sofia Beckman, CEO

For more information
visit our website at
www.limina.com